

## FEDERAL FINANCING BANK

Federal Financing Bank (FFB) announced the following activity for the month of August 2024.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$184.7 billion on August 31, 2024, posting an increase of \$307 million from the level on July 31, 2024. This net change was the result of an increase in the holdings of government-guaranteed loans of \$307 million. The FFB made 48 disbursements and received 1 prepayment in the month of August.

The FFB also reset the interest rate for 5 loans guaranteed by the United States Postal Service during the month. There were 5 maturity extensions for the month of August.

Attached to this release are tables presenting FFB August loan activity and FFB holdings as of August 31, 2024.

FEDERAL FINANCING BANK HOLDINGS

(in millions of dollars)  
MONTH NOT CLOSED

| Program                                  | August 31, 2024 | July 31, 2024 | Monthly<br>Net Change<br>08/01/24-08/31/24 | Fiscal Year<br>Net Change<br>10/01/23-08/31/24 |
|--|-----------------|---------------|--|--|
| <u>Agency Debt</u>                       |                 |               |  |  |
| Farm Credit System Insur. Corp.          | \$0.0           | \$0.0         | \$0.0                                      | \$0.0  |
| Federal Deposit Insurance Corp.          | \$0.0           | \$0.0         | \$0.0                                      | \$0.0  |
| National Credit Union Adm. - CLF         | \$0.0           | \$0.0         | \$0.0                                      | \$0.0  |
| U. S. Postal Service                     | \$14,760.0      | \$14,760.0    | \$0.0                                      | \$1,760.0                                      |
| Subtotal *                               | \$14,760.0      | \$14,760.0    | \$0.0                                      | \$1,760.0                                      |
| <u>Agency Assets</u>                     |                 |               |  |  |
| Rural Utilities Service - CBO            | \$0.0           | \$0.0         | \$0.0                                      | \$0.0  |
| Subtotal *                               | \$0.0           | \$0.0         | \$0.0                                      | \$0.0  |
| <u>Government-Guaranteed Lending</u>     |                 |               |  |  |
| Community Dev Fin Inst Fund              | \$1,332.4       | \$1,297.4     | \$35.0                                     | \$90.2   |
| CHIPS Program-Incentives                 | \$0.0           | \$0.0         | \$0.0                                      | \$0.0  |
| DOE - Adv Technology Vehicles Mfg        | \$1,971.1       | \$1,971.1     | \$0.0                                      | \$905.3  |
| DOE - Section 1703 (Non-Recovery)+       | \$11,150.9      | \$11,186.9    | -\$36.0                                    | -\$26.1  |
| DOE - Section 1705 (Recovery)+           | \$3,819.5       | \$3,841.0     | -\$21.5                                    | -\$376.3                                       |
| FDIC in its capacity as receiver for FRB | \$50,000.0      | \$50,000.0    | \$0.0                                      | \$0.0  |
| FDIC in its capacity as receiver for SVB | \$43,333.0      | \$43,333.0    | \$0.0                                      | \$43,333.0                                     |
| DoEd - HBCU+                             | \$519.1         | \$500.2       | \$18.9                                     | \$150.3  |
| HUD-542 Multi-Family Housing             | \$2,813.6       | \$2,793.3     | \$20.3                                     | \$13.7   |
| Maritime Administration                  | \$321.4         | \$321.4       | \$0.0                                      | -\$11.9  |
| Rural Utilities Service                  | \$47,492.6      | \$47,202.0    | \$290.7                                    | \$714.5  |
| Rural Utilities Service - GETP           | \$7,140.0       | \$7,140.0     | \$0.0                                      | -\$630.1                                       |
| VA Homeless Veterans Housing+            | \$3.8           | \$3.8         | \$0.0                                      | -\$0.1   |
| Subtotal *                               | \$169,897.4     | \$169,590.1   | \$307.3                                    | \$44,162.3                                     |

FEDERAL FINANCING BANK

(in millions of dollars)

MONTH NOT CLOSED

| <b>Program</b> | <b>August 31, 2024</b> | <b>July 31, 2024</b> | <b>Monthly<br/>Net Change<br/>08/01/24-08/31/24</b> | <b>Fiscal Year<br/>Net Change<br/>10/01/23-08/31/24</b> |
|----------------|------------------------|----------------------|---|---|
| Grand Total *  | \$184,657.4            | \$184,350.1          | \$307.3   | \$45,922.3  |

\* figures may not total due to rounding

+ does not include capitalized interest

FEDERAL FINANCING BANK

AUGUST 2024 ACTIVITY  
MONTH NOT CLOSED

| <b>Borrower</b>                      | <b>Date</b> | <b>Amount of Advance</b> | <b>Final Maturity</b> | <b>Interest Rate</b> | <b>Pmt. Freq.</b> |
|--------------------------------------|-------------|--------------------------|-----------------------|----------------------|-------------------|
| <u>Agency Debt</u>                   |             |                          |                       |                      |                   |
| U. S. Postal Service                 |             |                          |                       |                      |                   |
| *U.S. Postal Service                 | 08/07       | \$1,200,000,000.00       | 11/08/24              | 5.453%               | S/A               |
| *U.S. Postal Service                 | 08/07       | \$800,000,000.00         | 11/08/24              | 5.453%               | S/A               |
| *U.S. Postal Service                 | 08/07       | \$700,000,000.00         | 11/08/24              | 5.453%               | S/A               |
| *U.S. Postal Service                 | 08/19       | \$1,000,000,000.00       | 11/18/24              | 5.451%               | S/A               |
| *U.S. Postal Service                 | 08/21       | \$500,000,000.00         | 11/20/24              | 5.436%               | S/A               |
| <u>Government-Guaranteed Lending</u> |             |                          |                       |                      |                   |
| Community Dev Fin Inst Fund          |             |                          |                       |                      |                   |
| CRF QI, LLC                          | 08/13       | \$7,000,000.00           | 12/15/34              | 4.225%               | S/A               |
| InBank                               | 08/23       | \$3,500,000.00           | 03/15/52              | 4.473%               | Qtr.              |
| Opportunity Finance                  | 08/23       | \$14,400,000.00          | 12/15/51              | 4.497%               | S/A               |
| CRF QI, LLC                          | 08/30       | \$1,025,000.00           | 06/15/33              | 4.101%               | Qtr.              |
| CRF QI, LLC                          | 08/30       | \$765,000.00             | 12/15/32              | 4.090%               | Qtr.              |
| CRF QI, LLC                          | 08/30       | \$1,160,000.00           | 09/15/33              | 4.106%               | Qtr.              |
| CRF QI, LLC                          | 08/30       | \$375,000.00             | 06/15/33              | 4.101%               | Qtr.              |
| CRF QI, LLC                          | 08/30       | \$600,000.00             | 06/15/33              | 4.101%               | Qtr.              |
| CRF QI, LLC                          | 08/30       | \$1,800,000.00           | 06/15/33              | 4.101%               | Qtr.              |
| Opportunity Finance                  | 08/30       | \$4,344,672.20           | 03/15/49              | 4.601%               | Qtr.              |
| DOE - Section 1703 (Non-Recovery)    |             |                          |                       |                      |                   |
| Advanced Clean Enrgy Str I           | 08/05       | \$8,938,248.97           | 06/14/52              | 4.437%               | Qtr.              |
| DoEd - HBCU                          |             |                          |                       |                      |                   |
| Hampton University                   | 08/08       | \$2,531,245.57           | 10/01/54              | 4.483%               | S/A               |
| Dillard University                   | 08/09       | \$73,587.17              | 09/03/52              | 4.278%               | S/A               |
| Xavier University                    | 08/09       | \$8,114,729.73           | 06/01/45              | 4.400%               | S/A               |
| Xavier University                    | 08/09       | \$275,607.78             | 06/01/40              | 4.212%               | S/A               |
| FLORIDA A & M                        | 08/19       | \$6,103,262.69           | 01/02/54              | 4.389%               | S/A               |
| Virginia Union Univ.                 | 08/19       | \$240,623.48             | 05/01/53              | 4.164%               | S/A               |
| Dillard University                   | 08/28       | \$2,179,206.18           | 09/03/52              | 4.109%               | S/A               |

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AUGUST 2024 ACTIVITY

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| <b>Borrower</b>               | <b>Date</b> | <b>Amount of Advance</b> | <b>Final Maturity</b> | <b>Interest Rate</b> | <b>Pmt. Freq.</b> |
|-------------------------------|-------------|--------------------------|-----------------------|----------------------|-------------------|
| HUD-542 Multi-Family Housing  |             |                          |                       |                      |                   |
| Rhode Island Housing          | 08/01       | \$1,125,000.00           | 09/15/54              | 4.824%               | Mth               |
| Rhode Island Housing          | 08/06       | \$19,900,000.00          | 09/15/64              | 4.698%               | Mth               |
| Minnesota Housing             | 08/12       | \$2,479,000.00           | 08/15/59              | 4.759%               | Mth               |
| Rural Utilities Service       |             |                          |                       |                      |                   |
| Farmers Elec Coop Corp #4269  | 08/01       | \$1,500,000.00           | 12/31/57              | 4.327%               | Qtr.              |
| Rappahannock Electric #4214   | 08/02       | \$25,000,000.00          | 01/03/56              | 4.239%               | Qtr.              |
| Tularosa Basin Tel. Co. #3864 | 08/02       | \$1,154,220.00           | 12/31/36              | 3.959%               | Qtr.              |
| Butler Cnty Rural Elec #4080  | 08/07       | \$3,500,000.00           | 12/31/54              | 4.156%               | Qtr.              |
| Adams Rural Electric #4019    | 08/09       | \$2,000,000.00           | 12/31/29              | 3.829%               | Qtr.              |
| Cass County Electric #4074    | 08/09       | \$5,000,000.00           | 01/02/35              | 3.977%               | Qtr.              |
| South Kentucky Electric #4100 | 08/13       | \$5,000,000.00           | 12/31/29              | 3.743%               | Qtr.              |
| PowerSouth Energy #4153       | 08/14       | \$24,925,526.33          | 01/03/51              | 4.117%               | Qtr.              |
| B-A-R-C Electric Coop #4179   | 08/14       | \$4,972,500.00           | 01/03/56              | 4.129%               | Qtr.              |
| Wash.-St. Tammany Elec. #4006 | 08/14       | \$7,900,000.00           | 12/31/53              | 4.127%               | Qtr.              |
| Central Iowa Power Coop #4186 | 08/15       | \$15,202,000.00          | 01/02/46              | 4.001%               | Qtr.              |
| Kenergy Corp. #4126           | 08/15       | \$4,000,000.00           | 12/31/54              | 4.095%               | Qtr.              |
| Kenergy Corp. #4237           | 08/15       | \$3,200,000.00           | 01/02/57              | 4.095%               | Qtr.              |
| Powder River Energy #3719     | 08/16       | \$2,140,959.00           | 01/02/52              | 4.161%               | Qtr.              |
| Oglethorpe Power #4271        | 08/20       | \$87,943,000.00          | 12/31/53              | 4.078%               | Qtr.              |
| Oglethorpe Power #4272        | 08/20       | \$17,515,000.00          | 01/03/51              | 4.070%               | Qtr.              |
| Salt River Electric #4003     | 08/20       | \$6,750,000.00           | 12/31/26              | 3.954%               | Qtr.              |
| Thumb Electric Coop #4044     | 08/21       | \$2,000,000.00           | 12/31/54              | 4.066%               | Qtr.              |
| Firelands Elec. #4253         | 08/26       | \$500,000.00             | 01/02/57              | 4.066%               | Qtr.              |
| TRANSCO #2740                 | 08/26       | \$6,795,000.00           | 12/31/24              | 5.070%               | Qtr.              |
| East Kentucky Power #4014     | 08/28       | \$4,718,000.00           | 01/03/51              | 4.082%               | Qtr.              |
| East Kentucky Power #4013     | 08/28       | \$1,402,000.00           | 01/03/51              | 4.082%               | Qtr.              |
| Hart Elec. #4093              | 08/28       | \$8,660,000.00           | 12/31/29              | 3.656%               | Qtr.              |
| Navajo Tribal #3363           | 08/29       | \$3,450,756.43           | 01/02/46              | 4.035%               | Qtr.              |

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|---------------------------|-------------|--------------------------|-----------------------|----------------------|-------------------|
| Navajo Tribal #4205       | 08/29       | \$27,941,917.19          | 03/31/25              | 4.747%               | Qtr.              |
| Southern Pine Elec. #3996 | 08/29       | \$9,000,000.00           | 12/31/53              | 4.099%               | Qtr.              |
| Warren Elec. Coop. #4133  | 08/29       | \$8,507,413.74           | 01/03/56              | 4.101%               | Qtr.              |

\* maturity extension or interest rate reset or principal rollover

S/A is a Semiannually compounded rate

Ann. is an Annually compounded rate

Qtr. is a Quarterly compounded rate

Mth. is a Monthly compounded rate