

FEDERAL FINANCING BANK

Federal Financing Bank (FFB) announced the following activity for the month of October 2024.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$184.8 billion on October 31, 2024, posting an increase of \$159 million from the level on September 30, 2024. This net change was the result of an increase in the holdings of government-guaranteed loans of \$159 million. The FFB made 37 disbursements and received 28 prepayments in the month of October.

The FFB also reset the interest rate for 21 loans guaranteed by the Department of Energy during the month. There were 22 maturity extensions for the month of October.

Attached to this release are tables presenting FFB October loan activity and FFB holdings as of October 31, 2024.

FEDERAL FINANCING BANK HOLDINGS

(in millions of dollars)
MONTH NOT CLOSED

Program	October 31, 2024	September 30, 2024	Monthly Net Change 10/01/24-10/31/24	Fiscal Year Net Change 10/01/24-10/31/24
<u>Agency Debt</u>				
Farm Credit System Insur. Corp.	\$0.0	\$0.0	\$0.0	\$0.0
Federal Deposit Insurance Corp.	\$0.0	\$0.0	\$0.0	\$0.0
National Credit Union Adm. - CLF	\$0.0	\$0.0	\$0.0	\$0.0
U. S. Postal Service	\$15,000.0	\$15,000.0	\$0.0	\$0.0
Subtotal *	\$15,000.0	\$15,000.0	\$0.0	\$0.0
<u>Agency Assets</u>				
Rural Utilities Service - CBO	\$0.0	\$0.0	\$0.0	\$0.0
Subtotal *	\$0.0	\$0.0	\$0.0	\$0.0
<u>Government-Guaranteed Lending</u>				
Community Dev Fin Inst Fund	\$1,382.5	\$1,324.2	\$58.2	\$58.2
CHIPS Program-Incentives	\$0.0	\$0.0	\$0.0	\$0.0
DOE - Adv Technology Vehicles Mfg	\$1,971.1	\$1,971.1	\$0.0	\$0.0
DOE - Section 1703 (Non-Recovery)+	\$11,143.2	\$11,150.9	-\$7.7	-\$7.7
DOE - Section 1705 (Recovery)+	\$3,775.0	\$3,814.3	-\$39.2	-\$39.2
FDIC in its capacity as receiver for FRB	\$50,000.0	\$50,000.0	\$0.0	\$0.0
FDIC in its capacity as receiver for SVB	\$43,333.0	\$43,333.0	\$0.0	\$0.0
DoEd - HBCU+	\$552.8	\$547.1	\$5.7	\$5.7
HUD-542 Multi-Family Housing	\$2,819.8	\$2,823.1	-\$3.3	-\$3.3
Maritime Administration	\$313.4	\$317.4	-\$4.0	-\$4.0
Rural Utilities Service	\$47,342.8	\$47,141.7	\$201.1	\$201.1
Rural Utilities Service - GETP	\$7,138.2	\$7,190.0	-\$51.8	-\$51.8
VA Homeless Veterans Housing+	\$3.8	\$3.8	\$0.0	\$0.0
Subtotal *	\$169,775.6	\$169,616.5	\$159.0	\$159.0

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(in millions of dollars)
MONTH NOT CLOSED

Program	October 31, 2024	September 30, 2024	Monthly Net Change 10/01/24-10/31/24	Fiscal Year Net Change 10/01/24-10/31/24
Grand Total *	\$184,775.6	\$184,616.5	\$159.0	\$159.0

* figures may not total due to rounding
+ does not include capitalized interest

FEDERAL FINANCING BANK

OCTOBER 2024 ACTIVITY
MONTH NOT CLOSED

Borrower	Date	Amount of Advance	Final Maturity	Interest Rate	Pmt. Freq.
<u>Government-Guaranteed Lending</u>					
Community Dev Fin Inst Fund					
Bank of America CDFI	10/16	\$31,137,255.00	03/15/51	4.630%	Qtr.
Opportunity Finance	10/22	\$1,200,000.00	03/15/49	4.990%	Qtr.
Opportunity Finance	10/22	\$1,200,000.00	03/15/49	4.990%	Qtr.
Opportunity Finance	10/22	\$1,000,000.00	03/15/49	4.990%	Qtr.
Bank of America CDFI	10/31	\$22,540,304.00	03/17/53	4.856%	Qtr.
Opportunity Finance	10/31	\$1,169,554.62	03/15/49	4.968%	Qtr.
DOE - Section 1703 (Non-Recovery)					
*MEAG Power SPVJ, LLC	10/02	\$86,484,039.96	01/02/25	5.086%	Qtr.
*MEAG Power SPVJ, LLC	10/02	\$57,909,479.72	01/02/25	5.086%	Qtr.
*MEAG Power SPVJ, LLC	10/02	\$16,291,500.00	01/02/25	5.086%	Qtr.
*MEAG Power SPVJ, LLC	10/02	\$73,069,180.00	01/02/25	5.086%	Qtr.
*MEAG Power SPVM, LLC	10/02	\$82,315,757.17	01/02/25	5.086%	Qtr.
*MEAG Power SPVM, LLC	10/02	\$63,777,664.49	01/02/25	5.086%	Qtr.
*MEAG Power SPVM, LLC	10/02	\$17,500,000.00	01/02/25	5.086%	Qtr.
*MEAG Power SPVM, LLC	10/02	\$58,810,282.00	01/02/25	5.086%	Qtr.
*MEAG Power SPVM, LLC	10/02	\$18,706,568.35	01/02/25	5.086%	Qtr.
*MEAG Power SPVM, LLC	10/02	\$14,493,716.40	01/02/25	5.086%	Qtr.
*MEAG Power SPVM, LLC	10/02	\$17,341,801.33	01/02/25	5.086%	Qtr.
*MEAG Power SPVP, LLC	10/02	\$14,896,942.67	01/02/25	5.086%	Qtr.
*MEAG Power SPVP, LLC	10/02	\$26,020,217.01	01/02/25	5.086%	Qtr.
*MEAG Power SPVP, LLC	10/02	\$9,479,813.03	01/02/25	5.086%	Qtr.
*MEAG Power SPVP, LLC	10/02	\$23,596,223.27	01/02/25	5.086%	Qtr.
*MEAG Power SPVP, LLC	10/02	\$24,138,000.00	01/02/25	5.086%	Qtr.
*MEAG Power SPVP, LLC	10/02	\$51,905,576.00	01/02/25	5.086%	Qtr.
*MEAG Power SPVP, LLC	10/02	\$9,618,096.00	01/02/25	5.086%	Qtr.
*MEAG Power SPVP, LLC	10/02	\$10,791,635.77	01/02/25	5.086%	Qtr.
*MEAG Power SPVP, LLC	10/02	\$8,723,590.27	01/02/25	5.086%	Qtr.

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*MEAG Power SPVP, LLC	10/02	\$22,592,711.05	01/02/25	5.086%	Qtr.
DoEd - HBCU					
Univ of the Virgin Islands	10/18	\$3,735,589.57	08/01/53	4.359%	S/A
The Benedict College	10/22	\$403,737.84	01/02/54	4.804%	S/A
Dillard University	10/28	\$1,861,497.53	09/03/52	4.496%	S/A
Rural Utilities Service					
Cherry-Todd Electric #4176	10/02	\$2,000,000.00	12/31/54	4.024%	Qtr.
Seminole Electric #4057	10/02	\$4,641,000.00	01/03/50	3.955%	Qtr.
San Patricio Elec. #4087	10/03	\$3,000,000.00	12/31/54	4.077%	Qtr.
KEM Electric #4233	10/07	\$584,000.00	01/02/57	4.226%	Qtr.
REA Energy Cooperative #4227	10/07	\$3,000,000.00	01/02/57	4.226%	Qtr.
Piedmont Elec. Memb. #4112	10/09	\$9,000,000.00	12/31/54	4.278%	Qtr.
Crow Wing Cooperative #4245	10/10	\$3,000,000.00	03/31/26	4.077%	Qtr.
Kankakee Valley Elec. #4190	10/11	\$1,990,000.00	04/01/30	3.910%	Qtr.
Thumb Electric Coop #4044	10/16	\$1,600,000.00	12/31/54	4.270%	Qtr.
Central Elec. Coop. #4230	10/18	\$3,200,000.00	01/02/57	4.342%	Qtr.
Corn Belt Power #4210	10/18	\$4,598,469.00	01/02/52	4.291%	Qtr.
Kenergy Corp. #4237	10/18	\$4,600,000.00	01/02/57	4.342%	Qtr.
Oglethorpe Power #4092	10/28	\$3,378,852.00	01/02/46	4.413%	Qtr.
Oglethorpe Power #4092	10/28	\$507,389.00	01/02/46	4.413%	Qtr.
Oglethorpe Power #4092	10/28	\$324,093.00	01/02/46	4.413%	Qtr.
Oglethorpe Power #4092	10/28	\$1,076,102.00	01/02/46	4.413%	Qtr.
Oglethorpe Power #4273	10/28	\$28,350,973.00	12/31/48	4.450%	Qtr.
Oglethorpe Power #4273	10/28	\$1,139,938.00	12/31/48	4.450%	Qtr.
Oglethorpe Power #4273	10/28	\$63,559,481.00	12/31/48	4.450%	Qtr.
Oglethorpe Power #4273	10/28	\$1,488,008.00	12/31/48	4.450%	Qtr.
Oglethorpe Power #4273	10/28	\$6,438,596.00	12/31/48	4.450%	Qtr.
Oglethorpe Power #4273	10/28	\$13,016,226.00	12/31/48	4.450%	Qtr.
Oglethorpe Power #4273	10/28	\$18,675,086.00	12/31/48	4.450%	Qtr.

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Oglethorpe Power #4273	10/28	\$36,413,394.00	12/31/48	4.450%	Qtr.
Oglethorpe Power #4273	10/28	\$18,230,693.00	12/31/48	4.450%	Qtr.
Licking Valley Elec. #3951	10/30	\$3,000,000.00	03/31/25	4.502%	Qtr.
Butler Rural Elec. #4220	10/31	\$2,760,000.00	01/03/56	4.480%	Qtr.
Illinois Electric #4207	10/31	\$1,896,228.08	03/31/26	4.187%	Qtr.
Rural Utilities Service - GETP					
*CFC	10/15	\$100,000,000.00	07/16/29	3.859%	Qtr.

* maturity extension or interest rate reset or principal rollover

S/A is a Semiannually compounded rate

Ann. is an Annually compounded rate

Qtr. is a Quarterly compounded rate