

FEDERAL FINANCING BANK

Federal Financing Bank (FFB) announced the following activity for the month of March 2024.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$184.3 billion on March 31, 2024, posting an increase of \$808 million from the level on February 29, 2024. This net change was the result of an increase in the holdings of government-guaranteed loans and agency debt of \$808 million. The FFB made 32 disbursements and received 2 prepayments in the month of March.

The FFB also reset the interest rate for 1 loan guaranteed by the United States Postal Service during the month. There was 1 maturity extension for the month of March.

Attached to this release are tables presenting FFB March loan activity and FFB holdings as of March 31, 2024.

FEDERAL FINANCING BANK HOLDINGS

(in millions of dollars)
MONTH NOT CLOSED

Program	March 31, 2024	February 29, 2024	Monthly Net Change 03/01/24-03/31/24	Fiscal Year Net Change 10/01/23-03/31/24
<u>Agency Debt</u>				
Farm Credit System Insur. Corp.	\$0.0	\$0.0	\$0.0	\$0.0
Federal Deposit Insurance Corp.	\$0.0	\$0.0	\$0.0	\$0.0
National Credit Union Adm. - CLF	\$0.0	\$1.0	-\$1.0	\$0.0
U. S. Postal Service	\$14,150.0	\$13,500.0	\$650.0	\$1,150.0
Subtotal *	\$14,150.0	\$13,501.0	\$649.0	\$1,150.0
<u>Agency Assets</u>				
Rural Utilities Service - CBO	\$0.0	\$0.0	\$0.0	\$0.0
Subtotal *	\$0.0	\$0.0	\$0.0	\$0.0
<u>Government-Guaranteed Lending</u>				
Community Dev Fin Inst Fund	\$1,263.7	\$1,255.0	\$8.7	\$21.5
DOE - Adv Technology Vehicles Mfg	\$1,898.0	\$1,898.0	\$0.0	\$832.2
DOE - Section 1703 (Non-Recovery)+	\$11,224.3	\$11,202.3	\$22.1	\$47.3
DOE - Section 1705 (Recovery)+	\$3,915.5	\$3,920.8	-\$5.2	-\$280.3
FDIC in its capacity as receiver for FRB	\$50,000.0	\$50,000.0	\$0.0	\$0.0
FDIC in its capacity as receiver for SVB	\$43,333.0	\$43,333.0	\$0.0	\$43,333.0
DoEd - HBCU+	\$409.2	\$400.9	\$8.3	\$40.3
HUD-542 Multi-Family Housing	\$2,801.9	\$2,785.3	\$16.6	\$2.0
Maritime Administration	\$325.4	\$329.4	-\$4.0	-\$8.0
Rural Utilities Service	\$47,330.4	\$47,217.9	\$112.5	\$552.2
Rural Utilities Service - GETP	\$7,668.6	\$7,668.6	\$0.0	-\$101.5
VA Homeless Veterans Housing+	\$3.8	\$3.8	\$0.0	-\$0.1
Subtotal *	\$170,173.8	\$170,014.8	\$159.0	\$44,438.7
Grand Total *	\$184,323.8	\$183,515.8	\$808.0	\$45,588.7

FEDERAL FINANCING BANK

(in millions of dollars)

MONTH NOT CLOSED

* figures may not total due to rounding

+ does not include capitalized interest

FEDERAL FINANCING BANK

MARCH 2024 ACTIVITY
MONTH NOT CLOSED

Borrower	Date	Amount of Advance	Final Maturity	Interest Rate	Pmt. Freq.
<u>Agency Debt</u>					
U. S. Postal Service					
*U.S. Postal Service	03/20	\$1,300,000,000.00	06/18/24	5.609%	S/A
U.S. Postal Service	03/29	\$650,000,000.00	03/29/38	4.462%	S/A
<u>Government-Guaranteed Lending</u>					
Community Dev Fin Inst Fund					
CRF QI, LLC	03/27	\$6,000,000.00	06/15/34	4.644%	S/A
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Opportunity Finance	03/29	\$217,142.86	03/15/49	4.855%	Qtr.
Opportunity Finance	03/29	\$4,000,000.00	03/15/49	4.781%	Qtr.
DOE - Section 1703 (Non-Recovery)					
Advanced Clean Enrgy Str I	03/04	\$22,060,601.57	06/14/52	4.723%	Qtr.
DoEd - HBCU					
Virginia Union Univ.	03/15	\$371,995.17	05/01/53	4.473%	S/A
Virginia Union Univ.	03/19	\$353,855.76	05/01/53	4.503%	S/A
Xavier University	03/19	\$148,277.68	06/01/40	4.553%	S/A
Meharry Medical College	03/22	\$3,041,052.40	05/01/52	4.462%	S/A
Virginia Union Univ.	03/27	\$199,120.77	05/01/53	4.422%	S/A
Virginia Union Univ.	03/27	\$89,725.97	05/01/53	4.422%	S/A
Xavier University	03/27	\$4,121,718.42	06/01/45	4.551%	S/A
HUD-542 Multi-Family Housing					
Colorado HFA	03/26	\$7,300,000.00	04/15/64	4.785%	Mth
Colorado HFA	03/26	\$6,230,000.00	04/15/64	4.784%	Mth
Minnesota Housing	03/26	\$6,281,000.00	04/15/59	4.601%	Mth
Rural Utilities Service					
Sioux Val.-Southwestern #4117	03/04	\$5,842,000.00	12/31/54	4.347%	Qtr.
Cloverland #3923	03/05	\$11,000,000.00	12/31/53	4.378%	Qtr.
Southwest Arkansas Elec. #4124	03/07	\$15,000,000.00	12/31/54	4.258%	Qtr.
Little River Elec. #4024	03/12	\$5,500,000.00	12/31/54	4.263%	Qtr.

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MARCH 2024 ACTIVITY

MONTH NOT CLOSED

Borrower	Date	Amount of Advance	Final Maturity	Interest Rate	Pmt. Freq.
Codington-Clark Elec. #4083	03/14	\$468,000.00	12/31/54	4.350%	Qtr.
Seminole Electric #4057	03/15	\$27,515,000.00	01/03/50	4.435%	Qtr.
Douglas Electric #4010	03/18	\$69,100.00	12/31/54	4.448%	Qtr.
Minnesota Valley Coop. #4130	03/18	\$1,400,000.00	06/30/39	4.436%	Qtr.
San Patricio Elec. #4087	03/19	\$1,200,000.00	12/31/54	4.475%	Qtr.
Carbon Power & Light #3702	03/20	\$2,265,985.00	01/02/52	4.451%	Qtr.
Northwestern Elec Coop #4159	03/22	\$2,000,000.00	12/31/35	4.299%	Qtr.
Sothwest Louisiana Elec #4240	03/22	\$10,000,000.00	01/02/57	4.433%	Qtr.
Cam-Wal Elec. #4017	03/25	\$1,457,000.00	12/31/54	4.368%	Qtr.
North Arkansas Elec. #4090	03/26	\$6,000,000.00	12/31/54	4.416%	Qtr.
Warren Elec. Coop. #4133	03/26	\$9,700,000.00	01/03/56	4.415%	Qtr.
Arkansas Valley Elec. #4068	03/29	\$14,400,000.00	12/31/54	4.352%	Qtr.

* maturity extension or interest rate reset or principal rollover

S/A is a Semiannually compounded rate

Ann. is an Annually compounded rate

Qtr. is a Quarterly compounded rate

Mth. is a Monthly compounded rate